Social Security Administration
P.O. BOX 67620
WILKES-BARRE, PA 18767-7620

Social Security Administration
Retirement, Survivors, and Disability Insurance
2025 Benefit Statement

JOHN R FOUTS
184 CEDARVIEW DR
SHEPHERDSVLLE KY 40165-6105

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FACTS ABOUT YOUR 2025 SOCIAL SECURITY BENEFIT STATEMENT

Your 2025 Social Security Benefit Statement is enclosed with this form. Use it along with the information below, to see if part of your Social Security benefits may be taxable.

What you Need To Do

Use the 2025 statement on the reverse, with the Internal Revenue Service (IRS) Notice 703, www.ssa.gov/help/my1099_Notice703.pdf, to see if any of your Social Security benefits are taxable. Do not return this form to us or the IRS. Do not attach it to your income tax return. Keep this statement for your records. We also are sending this benefit information to the IRS. We did not include your SSI benefits, if any, on this statement. You may wish to keep this statement as proof of your income for use with public assistance. If you do not receive public assistance and you do not owe taxes on your Social Security benefits, you may ignore this form.

Who Receives This Statement

We must, by law, provide you a statement that shows the Social Security benefits you received or repaid in 2025. We provide separate statements to each person. If you get more than one check each month, we may provide you with more than one statement.

EXPLANATION OF ITEMS

Box 1– "Name"– shows the name of the person for whom we paid benefits.

See Next Page

Box 2– "Social Security Number" – shows the Social Security number of the person shown in Box 1, if we have the number.

Box 3– "Benefits Paid in 2025"– shows the total amount of Social Security we paid you in 2025. This amount may not agree with the payments you actually received in 2025. This is because it may include money we withheld or deductions such as Medicare Part B (medical insurance) premiums, Medicare Advantage or prescription drug coverage premiums you requested to be withheld from your benefits, and any income-related monthly adjustment amount you are required to pay for Part B or prescription drug coverage. Also, it may leave out some payments that are not taxed by the IRS. All items that apply to you are listed in the "Description of Amount in Box 3."

Note: If you have a "Treasury Benefit Payment Offset, Garnishment and/or Tax Levy"" amount shown and need to know what type of offset is involved, contact SSA at 1-800-772-1213 for an explanation. If you have a tax debt question, call IRS at 1-800-829-1040. Any payments we made to you in 2025 for earlier years are shown in a separate column.

Box 4– "Benefits Repaid to SSA in 2025"–shows the total amount of benefits you repaid us in 2025. We show items that apply to you in the column headed "Description of Amount in Box 4."

Box 5– "Net Benefits for 2025"– shows the amount in Box 3 minus the amount in Box 4. An amount in parentheses is a negative amount. Enter this amount on line A of IRS notice 703 to see if any of your Social Security benefits are taxable.

Box 6– "Voluntary Federal Income Tax Withheld"– shows the total amount of benefits you voluntarily withheld and paid for Federal income tax. Include this amount on your income tax return as tax withheld.

If You Have Any Questions

If you have any questions about the amounts on this form, call Social Security at 1-800-772-1213 or visit any Social Security office. Please have this form with you. Please use the claim number shown in **Box8** if you contact SSA. If you have questions about how to figure the taxable part of your Social Security benefits after you complete Notice 703, visit IRS.gov and enter "Social Security income" in the search box.

Facts About Computer Matching

Congress passed a law (PL 100-503) in 1988 that says you have a right to know that we may use information you give us when we match records by computer. Below, we tell you about computer matching and how it may affect you.

What Are Computer Matching Programs?

Computer matching programs compare Social Security and/or Medicare records with those of other Federal, State, or local government agencies. Many agencies may use matching programs to find or prove that a person qualifies for benefits paid by the Federal Government.

How Do Computer Matching Programs Affect You?

On forms that you fill out for us you give us information about yourself. Sometimes, we check the information you, and others, give us. We use computer matching to do the

checking. The law allows us to check this way even if you do not agree to it. We may also share information about you with other government agencies that pay benefits. They will use this information in their computer matching programs.

If You Want More Facts

If you want to learn more about computer matching or how we use information about you, please contact any Social Security office.

Read This To See if Your Social Security Benefits May Be Taxable

If your social security and/or SSI (supplemental security income) benefits were your only source of income for 2025, you probably will not have to file a federal income tax return. See IRS Pub. 501, Dependents, Standard Deduction, and Filing Information, or your tax return instructions to find out if you have to file a return.

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FORM SSA-1099SM - SOCIAL SECURITY BENEFIT STATEMENT

2025	• PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME • SEE THE REVERSE FOR MORE INFORMATION

Box 1. Name	Box 2. Beneficiary's Social Security Number
JOHN R FOUTS	402-17-9858

Box 3. Benefits Paid in 2025	Box 4. Benefits Repaid to SSA in 2025	Box 5. Net Benefits for 2025 (Box 3 minus Box 4)
$24,768.00	NONE	$24,768.00

DESCRIPTION OF AMOUNT IN BOX 3

Paid by check or Direct deposit $22,013.08

Medicare part B premiums deducted from your benefits $2,220.00

Treasury Benefit Payment Offset, Garnishment and/or Tax Levy $534.92

Total Additions $24,768.00

Benefits for 2025 $24,768.00

DESCRIPTION OF AMOUNT IN BOX 4

NONE

Box 6. Voluntary Federal Income Tax Withheld

NONE

Box 7. Address

JOHN R FOUTS
184 CEDARVIEW DR
SHEPHERDSVLLE KY 40165-6105

Box 8. Claim Number (Use this number if you need to contact SSA.)

402-17-9858A

DO NOT RETURN THIS FORM TO SSA OR IRS